

Short Form
Return of Organization Exempt From Income Tax
 Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
 (except black lung benefit trust or private foundation)

2009

Department of the Treasury
Internal Revenue Service

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 7/01, 2009, and ending 6/30, 2010

B Check if applicable:	C	D Employer identification number
<input type="checkbox"/> Address change	Please use IRS label or print or type. See Specific Instructions. GOCARE, INC. 770 COUNTY SQUARE DRIVE #102 VENTURA, CA 93003	91-2143816
<input type="checkbox"/> Name change		E Telephone number
<input type="checkbox"/> Initial return		805-650-5915
<input type="checkbox"/> Termination		F Group Exemption Number
<input type="checkbox"/> Amended return		
<input type="checkbox"/> Application pending		

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: Cash Accrual
Other (specify) ▶

I Website: ▶ WWW.GOCAREKIDS.ORG

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J Tax-exempt status (check only one) — 501(c) (3) (insert no.) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 180,220.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

R E V E N E	1	Contributions, gifts, grants, and similar amounts received	1	156,665.
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	
	4	Investment income	4	23,555.
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
	6a	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
6b	b Less: direct expenses other than fundraising expenses	6b		
6c	c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		
7a	7a Gross sales of inventory, less returns and allowances	7a		
7b	b Less: cost of goods sold	7b		
7c	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	8 Other revenue (describe ▶ _____)	8		
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	180,220.
E X P E N S E S	10	10 Grants and similar amounts paid (attach schedule)	10	
	11	11 Benefits paid to or for members	11	
	12	12 Salaries, other compensation, and employee benefits	12	23,516.
	13	13 Professional fees and other payments to independent contractors	13	4,838.
	14	14 Occupancy, rent, utilities, and maintenance	14	
	15	15 Printing, publications, postage, and shipping	15	1,974.
	16	16 Other expenses (describe ▶ SEE STATEMENT 1)	16	154,933.
	17	Total expenses. Add lines 10 through 16	17	185,261.
A S S E T S	18	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-5,041.
	19	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	415,459.
	20	20 Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 2	20	45,691.
	21	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	456,109.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	415,353.	438,140.
23 Land and buildings		
24 Other assets (describe ▶ SEE STATEMENT 3)	106.	17,969.
25 Total assets	415,459.	456,109.
26 Total liabilities (describe ▶ _____)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	415,459.	456,109.

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Part III Statement of Program Service Accomplishments (See the instructions.)		Expenses	
What is the organization's primary exempt purpose? <u>SEE STATEMENT 4</u>		(Required for section 501(c)(3) and (4) organizations and section 4947(a)(1) trusts; optional for others.)	
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.			
28	<u>SEE STATEMENT 5</u> ----- ----- (Grants \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	28 a	122,027.
29	<u>WE CONTINUE TO OPERATE THE PRE SCHOOL IN THE COMMUNITY OF PANTANAL, NIC. THIS SCHOOL EMPLOYEES TWO TEACHERS AND SERVES ABOUT 30 KIDS FROM IMPOVERISHED FAMILIES.</u> ----- (Grants \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	29 a	8,743.
30	<u>SEE STATEMENT 6</u> ----- ----- (Grants \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	30 a	3,869.
31	Other program services (attach schedule). <u>SEE STATEMENT 7</u> (Grants \$ 16,300.) If this amount includes foreign grants, check here <input type="checkbox"/>	31 a	12,302.
32	Total program service expenses (add lines 28a through 31a).....	32	146,941.

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instrs.)				
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
JAN LINDSAY 770 COUNTY SQUARE DR, STE 102 VENTURA, CA 93003	PRESIDENT 0	0.	0.	0.
PAMELA LINDSAY 770 COUNTY SQUARE DR, STE 102 VENTURA, CA 93003	DIRECTOR 0	0.	0.	0.
TOM CROZIER 8072 STONE PLACE VENTURA, CA 93004	DIRECTOR 0	0.	0.	0.
MICHELLE CEKOV 770 COUNTY SQUARE DR, STE 102 VENTURA, CA 93003	VICE PRESIDENT 0	0.	0.	0.
DAVID LINDSAY 770 COUNTY SQUARE DR, STE 102 VENTURA, CA 93003	SECRETARY 0	0.	0.	0.
DEEPA WILLINGHAM 770 COUNTY SQUARE DR, STE 102 VENTURA, CA 93003	DIRECTOR 0	0.	0.	0.
DIANE LINDSAY 770 COUNTY SQUARE DR, STE 102 VENTURA, CA 93003	DIRECTOR 0	0.	0.	0.
STEWART FRIES 392 MIDTEN HOF SOLVANG, CA 93463	DIRECTOR 0	0.	0.	0.
BETTY MACIAS 3448 MOORE ST LOS ANGELES, CA 90066	DIRECTOR 0	0.	0.	0.
JANE MCCLENAHAN 50 DON ANTONIO WAY OJAI, CA 93023	DIRECTOR 0	0.	0.	0.
LYNNE FRIES 392 MIDTEN HOF SOLVANG, CA 93463	DIRECTOR 0	0.	0.	0.
----- -----				

Part V Other Information (Note the statement requirements in the instrs for Part V.) SEE STATEMENT 8

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity.		X
34	Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes.		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
35a	a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
35b	b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N.		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0.		
37b	b Did the organization file Form 1120-POL for this year?		X
38a	a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
38b	b If 'Yes,' complete Schedule L, Part II and enter the total amount involved. N/A		
39	Section 501(c)(7) organizations. Enter:		
39a	a Initiation fees and capital contributions included on line 9. N/A		
39b	b Gross receipts, included on line 9, for public use of club facilities. N/A		
40a	a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0.; section 4912 ▶ 0.; section 4955 ▶ 0.		
40b	b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I.		X
40c	c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. 0.		
40d	d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization. 0.		
40e	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T.		X
41	List the states with which a copy of this return is filed ▶ <u>NONE</u>		

42a The organization's books are in care of ▶ MICHELLE CEKOV Telephone no. ▶ 805/6505915
 Located at ▶ 770 COUNTY SQUARE, SUITE 102, VENTURA CA ZIP + 4 ▶ 93003

		Yes	No
42b	b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country:.. ▶ _____		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.			
42c	c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country:.. ▶ <u>NICARAGUA</u>	X	

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here N/A
 and enter the amount of tax-exempt interest received or accrued during the tax year. ▶ **43** N/A

		Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ.		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ.		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I.....	46	X
47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II.....	47	X
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E.....	48	X
49 a Did the organization make any transfers to an exempt non-charitable related organization?.....	49 a	X
b If 'Yes,' was the related organization a section 527 organization?.....	49 b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000..... ▶ _____

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: _____ Date: _____
 Type or print name and title: **JAN LINDSAY** **PRESIDENT**

Paid Preparer's Use Only

Preparer's signature: **JAN CORWIN LINDSAY, CPA** Date: **11/09/10** Check if self-employed: Preparer's Identifying Number (See instructions): **N/A**

Firm's name (or yours if self-employed), address, and ZIP + 4: **LINDSAY AND COMPANY, CPA**
770 COUNTY SQUARE DRIVE, SUITE 102
VENTURA, CA 93003 EIN: **N/A** Phone no.: **(805) 650-5915**

May the IRS discuss this return with the preparer shown above? See instructions **Yes** **No**

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization
GOCARE, INC.

Employer identification number
91-2143816

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions – subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I
 - b Type II
 - c Type III – Functionally integrated
 - d Type III – Other
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?		
(ii) a family member of a person described in (i) above?		
(iii) a 35% controlled entity of a person described in (i) or (ii) above?		

h Provide the following information about the supported organizations.

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of Support
			Yes	No	Yes	No	Yes	No	
Total									

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule **A** (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)	31,938.	39,577.	29,470.	9,745.	9,328.	120,058.
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf.						0.
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.						0.
4 Total. Add lines 1-through 3.	31,938.	39,577.	29,470.	9,745.	9,328.	120,058.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						0.
6 Public support. Subtract line 5 from line 4.						120,058.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4.	31,938.	39,577.	29,470.	9,745.	9,328.	120,058.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.		3,597.	31,972.	20,177.	23,554.	79,300.
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
11 Total support. Add lines 7 through 10.						199,358.
12 Gross receipts from related activities, etc. (see instructions).					12	0.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)).	14	60.2 %
15 Public support percentage from 2008 Schedule A, Part II, line 14.	15	70.6 %
16a 33-1/3 support test – 2009. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input checked="" type="checkbox"/>		
b 33-1/3 support test – 2008. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
17a 10%-facts-and-circumstances test – 2009 If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ▶ <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose.						
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						
6 Total. Add lines 1 through 5.						
7a Amounts included on lines 1, 2, 3 received from disqualified persons.						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b.						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (add lns 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)).	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15.	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)).	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17.	18	%

19a 33-1/3 support tests – 2009. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33-1/3 support tests – 2008. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

PART II, LINE 17A - 10% FACTS AND CIRCUMSTANCES TEST - 2009

THE ORGANIZATION WAS CREATED IN 2001 TO BE A VEHICLE FOR OUR ROTARY CLUBS INTERNATIONAL OPERATIONS, MOSTLY IN NICARAGUA. FOR MOST OF THE FIRST 8 YEARS ALL OF OUR FUNDING CAME THROUGH THE ROTARY CLUB AND DONATIONS FROM PEOPLE ASSOCIATED WITH THE ROTARY CLUB. THE OPERATIONS CONDUCTED ARE DONE IN CONJUNCTION WITH THE PANTANAL, NICARAGUA COMMUNITY COUNCIL. PROGRAMS INCLUD VOCATIONAL TRAINING, MICRO CREDIT, SCHOLARSHIPS AND THIS YEAR WE BUILT A COMMUNITY CENTER FOR THE COMMUNITY THAT HOUSES A COMMUNITY ROOM, COMPUTER LEARNING LAB, LIBRARY AND COMMUNITY OFFICE. THIS FACILITY WAS BUILT ON LAND OWNED BY THE LOCAL ROTARY CLUB THROUGH A SPECIAL USE AGREEMENT WITH THE CITY OF GRANADA, NIC. WE ALSO FUND A PRESCHOOL IN THIS COMMUNITY. THIS YEAR WE RECEIVED A SUBSTANTIAL ENDOWMENT FROM OUR FAMILY TRUST ON THE DEATH OF ITS GRANTOR. THE INCOME FROM THIS WILL CONTRIBUTE ADDITIONALLY TO OUR OPERATIONS. WE SUBSTANTIALLY INCREASED THE PUBLIC MEMBERSHIP OF OUR BOARD THIS YEAR AND WILL CONTINUE TO DO SO IN THE COMING YEAR. WE PRIMARILY CHOOSE BOARD MEMBERS BASED ON THEIR EXPERIENCE IN INTERNATIONAL DEVELOPMENT AND/OR ROTARY PROJECTS.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

PUBLIC DISCLOSURE COPY

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF**

OMB No. 1545-0047

2009

Name of the organization

GOCARE, INC.

Employer identification number

91-2143816

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule –

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules –

For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year..... ▶ \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

GOCARE, INC.

91-2143816

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	----- ----- -----	\$ 7,200.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	----- ----- -----	\$ 148,452.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

GOCARE, INC.

91-2143816

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization GOCARE, INC.	Employer identification number 91-2143816
--------------------------------------	--

Part III Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **\$1,000 or less** for the year. (Enter this information once – see instructions.) \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

CLIENT 1511

GOCARE, INC.

91-2143816

11/09/10

11:52AM

STATEMENT 1
FORM 990-EZ, PART I, LINE 16
OTHER EXPENSES

ADVERTISING AND PROMOTION.....	\$	660.
AUTO IN NICARAGUA.....		280.
BANK CHGS.....		1,433.
CAL REG FEES/LIC.....		25.
CENSUS PROJECT COST.....		648.
COMMUNITY CENTER CONST COST.....		100,677.
COMMUNITY MICRO CREDIT PROGRAM.....		1,500.
CONTRIBUTIONS TO OTHER 501C3'S.....		16,300.
INFORMATION TECHNOLOGY.....		2,196.
MEALS-PANATANAL.....		385.
MEDICAL EXP-CHILDREN-NICARGUA.....		691.
MISCELLANEOUS PANTANAL EXP.....		858.
OFFICE EXPENSES.....		2,420.
OTHER.....		16.
SCHOLARSHIPS AND SCHOOLING EXP.....		3,118.
SCHOOL SUPPLIES-PANTANAL.....		697.
STAFF TRAINING.....		461.
STUDENT STIPENDS.....		629.
TEACHING FEES-NICARAGUA.....		5,198.
TEACHING FEES-TECUENA.....		1,031.
TELEPHONE.....		941.
TRAVEL.....		14,024.
UNIFORMS.....		745.
TOTAL	\$	<u>154,933.</u>

STATEMENT 2
FORM 990-EZ, PART I, LINE 20
OTHER CHANGES IN NET ASSETS OR FUND BALANCES

CHANGE IN VALUE OF INVESTMENTS.....	\$	45,691.
TOTAL	\$	<u>45,691.</u>

STATEMENT 3
FORM 990-EZ, PART II, LINE 24
OTHER ASSETS

	BEGINNING	ENDING
ACCOUNTS RECEIVABLE.....	\$ 106.	\$ 0.
NOTES AND LOANS RECEIVABLE.....	0.	1,450.
PREPAID EXPENSES AND DEFERRED CHARGES.....	0.	16,519.
TOTAL	<u>\$ 106.</u>	<u>\$ 17,969.</u>

CLIENT 1511

GOCARE, INC.

91-2143816

11/09/10

11:52AM

**STATEMENT 4
FORM 990-EZ, PART III
ORGANIZATION'S PRIMARY EXEMPT PURPOSE**

THE ORGANIZATION'S PRIMARY PURPOSES ARE TO ASSIST IN THE CARE AND EDUCATION OF IMPOVERISHED YOUTH AND YOUNG ADULTS IN THIRD WORLD COUNTRIES AND TO PROVIDE FOR PUBLIC AWARENESS ON THE ISSUE OF WORLD POVERTY

**STATEMENT 5
FORM 990-EZ, PART III, LINE 28
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS**

WE CONSTRUCTED A COMMUNITY CENTER FOR THE PANTANAL COMMUNITY. THIS CENTER WAS BUILT ON LAND THAT THE ROTARY CLUB OF GRANADA HAD ACQUIRED ON A LONG TERM USE LEASE FROM THE CITY OF GRANADA, NICARAGUA. THE CITY MODIFIED THE USE LEASE TO GIVE US LONG TERM USE RIGHTS FOR THE LAND ON WHICH THE COMMUNITY CENTER WAS DEVELOPED. THE LOCAL COMMUNITY COUNCIL MANAGES THE FACILITY. WE HAVE DONATED THE BUILDING TO THE LOCAL COMMUNITY AND HAVE, THUSLY, RECORDED IT AS AN EXPENSE ON OUR BOOKS. ADDITIONAL BUILDING COSTS WERE INCURRED AFTER THIS YEAR END.

**STATEMENT 6
FORM 990-EZ, PART III, LINE 30
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS**

DURING THE YEAR WE HAD THREE KIDS FROM PANTANLA, NIC ENROLLED IN OUR UNIVERSITY PROGRAM. KIDS FROM THE COMMUNITY WANTING HELP WITH UNIVERSITY FUNDING APPLY TO US. WE WORK WITH THE COMMUNITY COUNCIL TO REVIEW THE APPLICATION WITH THE COUNCIL MAKING THE FINAL SELECTION.

**STATEMENT 7
FORM 990-EZ, PART III, LINE 31
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS**

DESCRIPTION	GRANTS	PROGRAM SERVICE EXPENSES
WE IMPLEMENTED COMPUTER TRAINING PROGRAMS IN WINDOWS AND MICROSOFT OFFICE FOR AT RISK TEENAGERS FROM THE COMMUNITY OF PANTANAL, NIC. APPROX 15 HIGH SCHOOL AGE KIDS ARE FUNDED THROUGH THIS PROGRAM EVERY SIX MONTHS. THE PROGRAM IS CONDUCTED THROUGH A LOCAL COMMUNITY COMPUTER TRAINING FACILITY. THIS IS A REVOLVING PROGRAM WITH NEW STUDENTS BEING ADMITTED AS OLDER STUDENTS COMPLETE THE PROGRAM		2,653.
INCLUDES FOREIGN GRANTS: NO		

CONTINUED WITH ENGLISH LANGUAGE INSTRUCTION FOR 10 AT RISK YOUTHS FROM THE PANTANAL, NIC COMMUNITY. THIS IS A REVOLVING PROGRAM WITH NEW STUDENTS BEING ADMITTED AS OLDER STUDENTS COMPLETE THE PROGRAM. THIS PROGRAM IS IMPLEMENTED THROUGH A LOCAL ENGLISH LANGUAGE INSTRUCTION ACADEMY IN ADDITION, WE BROUGHT DOWN TO NICARAGUA THIS YEAR 3 DIFFERENT GROUPS OF PEOPLE FROM OUR LOCAL ROTARY

CLIENT 1511

GOCARE, INC.

91-2143816

11/09/10

11:52AM

STATEMENT 7 (CONTINUED)
FORM 990-EZ, PART III, LINE 31
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

DESCRIPTION	GRANTS	PROGRAM SERVICE EXPENSES
DISTRICT TO PROVIDE HANDS ON ENGLISH INSTRUCTION FOR OUR STUDENTS. INCLUDES FOREIGN GRANTS: NO		2,559.
AT THE REQUEST OF THE COMMUNITY COUNCIL WE IMPLEMENTED A MICRO CREDIT PROGRAM THAT IS MANAGED BY THE COMMUNITY COUNCIL. OUR INITIAL INVESTMENT THIS YEAR WAS \$1,500. MORE FUNDS HAVE BEEN ADVANCED SUBSEQUENT TO THE YEAR END. INCLUDES FOREIGN GRANTS: NO		1,862.
EDUCATION AND WELL BEING OF IMPOVERISHED CHILDREN IN NICARAGUA. 7 YEARS AGO WE BEGAN WORKING WITH A 12 YEAR OLD GIRL FROM A DYSFUNCTIONAL FAMILY. AT THE TIME WE BEGAN THIS PROJECT SHE WAS NOT IN SCHOOL, WAS FUNCTIONALLY ILLITERATE AND SPENT THE DAY SELLING SOFT DRINKS ON THE STREET TO SUPPORT THE FAMILY AS WELL AS HER MOTHER'S LIQUOR. WE MADE AN ARRANGEMENT WITH THE MOTHER TO OBTAIN HER CONSENT TO TAKE THE CHILD OFF THE STREETS AND SEND HER TO SCHOOL. THE PROJECT FOCUSED ON WORKING WITH IMPOVERISHED CHILDREN FROM DYSFUNCTIONAL BACKGROUNDS. THIS YEAR THE YOUNG LADY IS ATTENDING THE UNIVERSITY. INCLUDES FOREIGN GRANTS: NO		1,467.
WE IMPLEMENTED VOCATIONAL TRAINING PROGRAMS IN SEWING AND COSMETOLOGY FOR AT RISK YOUNG WOMEN IN THE COMMUNITY OF PANTANAL, NIC. THIS PROGRAM WAS IMPLEMENTED THROUGH LOCAL PROVIDERS. 15 WOMEN ARE ENROLLED IN THE PROGRAM AT ANY ONE TIME. THIS IS A REVOLVING PROGRAM WITH NEW STUDENTS BEING ADMITTED AS OLDER STUDENTS COMPLETE THE PROGRAM. UPON GRADUATION WE PROVIDE THE SEWING STUDENTS WITH A PEDAL OPERATED SEWING MACHINE. THE COSMETOLOGY STUDENTS ARE PROVIDED WITH EQUIPMENT AND INITIAL SUPPLIES TO BEGIN THEIR BUSINESSES INCLUDES FOREIGN GRANTS: NO		1,261.
WE FUNDED SWIMMING LESSONS FOR THE KIDS ON THE ISLAND OF TECUENA OUTSIDE OF PATZCUARO, MEXICO. THIS WAS A ONE TIME COMMITMENT MADE IN CONJUNCTION WITH SEVERAL ROTARY CLUBS. INCLUDES FOREIGN GRANTS: NO		1,000.
OTHER PANTANAL ACTIVITIES. WE WORKED WITH THE COMMUNITY TO DEVELOP A COMMUNITY COUNCIL TO SPEAK FOR THE COMMUNITY OF PANTANAL WHICH HAS NOW GROWN TO 11,000 PEOPLE. THIS YEAR WE CONDUCTED A CENSUS OF THE COMMUNITY UTILIZING GRADUATES OF OUR TRAINING PROGRAM. INCLUDES FOREIGN GRANTS: NO		803.
UNTIL THE COMMUNITY CENTER BECOMES SELF SUFFICIENT, WE PROVIDE FUNDS FOR OPERATING COSTS; PRIMARILY UTILITIES. INCLUDES FOREIGN GRANTS: NO INCLUDES FOREIGN GRANTS: NO		697.

STATEMENT 7 (CONTINUED)
FORM 990-EZ, PART III, LINE 31
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

DESCRIPTION	GRANTS	PROGRAM SERVICE EXPENSES
INCLUDES FOREIGN GRANTS: NO		
DIRECT CASH GRANTS TO OTHER 501(C) (3) ORGANIZATIONS. THE MAJOR PART WAS A GRANT OF 12,000 TO THE BOYS AND GIRLS CLUB OF THE SANTA CLARA VALLEY. THIS ORGANIZATION WAS IN SEVERE FINANCIAL DISTRESS. OUR GRANT WAS MADE TO ASSIST THEM IN WORKING THROUGH THEIR FINANCIAL PROBLEMS.	16,300.	
INCLUDES FOREIGN GRANTS: NO		
TOTAL	<u>\$ 16,300.</u>	<u>\$ 12,302.</u>

STATEMENT 8
FORM 990-EZ, PART V
REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

- (A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT?..... NO
- (B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?..... NO